

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

_____	)	
In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., et al., <sup>1</sup>	)	Case No. 22-10943-MEW
	)	(Jointly Administered)
Debtors.	)	
_____	)	

CERTIFICATE OF SERVICE

The undersigned counsel, of the New York State Department of Financial Services, hereby certifies that on the 4th day of January, 2023, he caused a true and correct copy of the *Limited Objection of the New York State Department of Financial Services to Debtors' Motion for Entry of an Order (I) Authorizing Entry Into the Binance US Asset Purchase Agreement and (II) Granting Related Relief*, [Docket No. 812] (the "Objection") to be e-filed and served via CM/ECF on all parties registered to receive notification of such filings.

The undersigned further certifies that on the 5th day of January, 2023, he caused a true and correct copy of the Objection to be served on those parties appearing on Exhibit A by e-mail.

The undersigned further certifies that on the 5th day of January, 2023, he caused a true and correct copy of the Objection to be served on those parties appearing on Exhibit B by first class mail.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687, hereinafter "Holdings"); Voyager Digital, Ltd. (7224, hereinafter, the "Canadian Parent Company"); and Voyager Digital, LLC (8013, hereinafter, "Voyager"). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Dated: New York, New York  
January 5, 2023

/s/ Jason D. St. John

Jason D. St. John

Assistant Deputy Superintendent

Consumer Protection and Financial Enforcement

New York State Department of Financial Services

One State Street

New York, New York 10004-1511

(646) 343-4199

Jason.Stjohn@dfs.ny.gov

**Exhibit A**

<p>Kirkland &amp; Ellis LLP Attn: Joshua A. Sussberg; Christopher Marcus; Christine A. Okike; Allyson B. Smith 601 Lexington Avenue New York, NY 10022</p> <p>jsussberg@kirkland.com cmarcus@kirkland.com Christine.okike@kirkland.com Allyson.smith@kirkland.com</p> <p><i>Counsel to Debtors</i></p>	<p>McDermott, Will &amp; Emery LLP Attn: John J. Calandra; Joseph B. Evans; Darren Azman One Vanderbilt Avenue New York, NY 10017-3852</p> <p>jcalandra@mwe.com jbevans@mwe.com dazman@mwe.com</p> <p><i>Counsel to the Official Committee of Unsecured Creditors</i></p>	<p>Office of the United States Trustee for the Southern District of New York Attn: Richard C. Morrissey; Mark Bruh 201 Varick Street, Room 1006 New York, NY 10014</p> <p>Richard.morrissey@usdoj.gov Mark.bruh@usdoj.gov</p>
<p>Securities &amp; Exchange Commission Attn: Therese A. Scheuer scheuert@sec.gov nyrobankruptcy@sec.gov</p>	<p>Latham &amp; Watkins, LLP Attn: Adam J. Goldberg, Nacif Taousse, Jonathan Weichselbaum, Andrew Sorkin</p> <p>Adam.goldberg@lw.com Nacif.taousse@lw.com Jon.weichselbaum@lw.com Andrew.sorkin@lw.com</p> <p><i>Counsel to BAM Trading Services Inc. d/b/a Binance.US</i></p>	

Creditor Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country	Phone	Fax	Email Address
INTERNAL REVENUE SERVICE		PO BOX 7346			PHILADELPHIA	PA	19101-7346		800-973-0424	267-941-1015	
SPECIAL COUNSEL TO DEBTOR VOYAGER DIGITAL, LLC	C/O QUINN EMANUEL URQUHART & SULLIVAN LLP	ATTN: SUSHEEL KIRPALANI, KATE SCHERLING, & ZACHARY RUSSELL	51 MADISON AVENUE 22ND FLOOR		NEW YORK	NY	10010		212-849-7000	212-849-7100	
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR		INDIANAPOLIS	IN	46204		317-232-6201	317-232-7979	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118			FRANKFORT	KY	40601		502-696-5300	502-564-2894	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR			BOSTON	MA	02108		617-727-2200		
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST			LANSING	MI	48906		517-335-7622		
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220		JACKSON	MS	39201		601-359-3680	601-359-4231	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL			LINCOLN	NE	68509		402-471-2683	402-471-3297	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY	NV	89701		775-684-1100	775-684-1108	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080		TRENTON	NJ	8611		609-292-8740	609-292-3508	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR		ALBANY	NY	12224		518-474-7330	866-413-1069	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST			RALEIGH	NC	27603		(919) 716-6400	919-716-6050	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL		COLUMBUS	OH	43215		614-466-4986		
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120		717-787-3391	717-787-8242	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519		COLUMBIA	SC	29201		803-734-3970	803-253-6283	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549			COLUMBIA	SC	29211				
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1			PIERRE	SD	57501-8501		605-773-3215	605-773-4106	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207			NASHVILLE	TN	37202-0207		615-741-3491	615-741-2009	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST			AUSTIN	TX	78701		512-463-2100	512-475-2994	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE			OLYMPIA	WA	98501		206-464-6684		
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100			OLYMPIA	WA	98504-00		360-753-6200		

Creditor Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country	Phone	Fax	Email Address
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P			MADISON	WI	53702		608-266-1221	608-267-2779	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL			CHEYENNE	WY	82002		307-777-7841	307-777-6869	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548		512-463-2173	512-936-1409	
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007		212-637-2200		
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW			WASHINGTON	DC	20530-0001		202-353-1555		
WELLS FARGO BANK, N.A.	C/O ALDRIDGE PITE, LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER	3575 PIEDMONT ROAD N.E.	ATLANTA	GA	30305				